

Monthly Economic Calendar

July 2014

MON	TUE	WED	THU	FRI
	<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Jun prev 49.2 (9:30am) RP Data–Rismark House Prices Jun prev -1.9% (10am) RBA Cash Rate Decision exp 2.50% prev 2.50% (2.30pm)</p> <p>CHINA Mfg PMI Jun exp 51.0 prev 50.8 (11am) HSBC Manufacturing PMI Jun final exp 50.8 prev 50.8 (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Jun final exp 51.9 prev 51.9 (6pm) Unemployment Rate May exp 11.7% prev 11.7% (7pm)</p> <p>JAPAN Tankan Large Manufacturing Q2 exp 15 prev 17 (9.50am) Markit Manufacturing PMI Jun final prev 51.1 (11.35am)</p> <p>UNITED KINGDOM Mfg PMI Jun exp 56.8 prev 57.0 (6.30pm)</p> <p>UNITED STATES ISM Mfg Jun exp 55.8 prev 55.4 (12am)</p>	<p>2</p> <p>AUSTRALIA Trade Balance May exp \$500mn prev -\$122m (11:30am) Engineering Construction Q1 (11.30am) RBA Assistant Governor Debelle Speech (9.05pm)</p> <p>EURO ZONE PPI May exp 0.0% prev -0.1% (7pm)</p> <p>UNITED KINGDOM Construction PMI Jun exp 59.8 prev 60.0 (6.30pm)</p> <p>UNITED STATES ADP Employment Change Jun exp 205k prev 179k (10.15pm) Factory Orders May exp -0.3% prev 0.7% (12am)</p>	<p>3</p> <p>AUSTRALIA AiG Perf of Services Jun prev 49.9 (9:30am) RBA Governor Stevens Speech (11am) Retail Sales May exp -0.1% prev 0.2% (11:30am) Building Approvals May exp 3.0% prev -5.6% (11:30am)</p> <p>CHINA Non-Mfg PMI Jun prev 55.5 (11am) HSBC Services PMI Jun prev 50.7 (11:45am)</p> <p>EURO ZONE Services PMI Jun final exp 52.8 prev 52.8 (6pm) Composite PMI Jun final exp 52.8 prev 52.8 (6pm) Retail Sales May exp 0.3% prev 0.4% (7pm) ECB Interest Rates Jul exp 0.15% prev 0.15% (9.45pm) ECB Deposit Rates Jul exp -0.10% prev -0.10% (9.45pm)</p> <p>JAPAN Markit Services PMI Jun prev 49.3 (11.35am)</p> <p>UNITED KINGDOM Services PMI Jun exp 58.3 prev 58.6 (6.30pm) Composite PMI Jun exp 58.6 prev 59.0 (6.30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Jun exp 215k prev 217k (10.30pm) Unemp Rate Jun exp 6.3% prev 6.3% (10.30pm) ISM Non-Mfg PMI Jun exp 56.3 prev 56.3 (12am)</p>	<p>4</p> <p>AUSTRALIA RBA Head of Financial Stability Ellis Speech (1.40pm)</p> <p>EURO ZONE German Factory Orders May exp -1.1% prev 3.1% (4pm)</p> <p>UNITED STATES Independence Day Holiday</p>
<p>7</p> <p>AUSTRALIA AiG Perf of Construction Jun prev 46.7 (9.30am) ANZ Job Ads Jun prev -5.6% (11.30am)</p> <p>EURO ZONE German Industrial Production May prev 0.2% (4pm)</p>	<p>8</p> <p>AUSTRALIA NAB Business Survey Jun (11:30am) Conditions Index prev -1 Confidence Index prev 7</p> <p>JAPAN Current Acc't May prev ¥187.4bn (9:50am)</p> <p>UNITED KINGDOM Indust. Production May prev 0.4% (6.30pm)</p>	<p>9</p> <p>AUSTRALIA WBC-MI Consumer Sentiment Jul prev 93.2 (10:30am) RBA Head of Payments Policy Manning Speech (9am)</p> <p>CHINA PPI Jun y/y prev -1.4% (11:30am) CPI Jun y/y prev 2.5% (11:30am)</p> <p>UNITED STATES FOMC Minutes from Jun 17-18 Meeting (4am)</p>	<p>10</p> <p>AUSTRALIA Labour Force Jun (11:30am) Employment exp +15k prev -4.8k Unemployment Rate exp 5.9% prev 5.8% Participation Rate exp 64.6% prev 64.6%</p> <p>CHINA Trade Balance Jun prev US\$35.9bn</p> <p>JAPAN Machine Orders May prev -9.1% (9:50am)</p> <p>NEW ZEALAND Business NZ Mfg PMI Jun prev 52.7 (8.30am)</p> <p>UNITED KINGDOM BoE Bank Rate exp 0.50% prev 0.50% (9pm) BoE Asset Purch. Target prev £375bn (9pm)</p>	<p>11</p> <p>AUSTRALIA Housing Finance May (11.30am) No. Owner Occupier Loans exp -1.0% prev 0.0% Value Total Loans exp -1.5% prev 1.4%</p> <p>EURO ZONE German CPI Jun y/y final prev 1.0% (4pm)</p>

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<p>14</p> <p>AUSTRALIA Lending Finance May (11.30am)</p> <p>EURO ZONE Industrial Production May prev 0.8% (7pm)</p> <p>JAPAN Industrial Production May final (2:30pm)</p>	<p>15</p> <p>AUSTRALIA New Motor Vehicle Sales Jun prev 0.3% (11:30am) RBA Board Minutes of the July Meeting (11:30am)</p> <p>EURO ZONE ZEW Expectations Jul prev 58.4 (7pm)</p> <p>JAPAN BoJ Monetary Base Target prev ¥270tn</p> <p>UNITED KINGDOM CPI Jun y/y prev 1.5% (6.30pm) PPI Output Jun y/y prev 0.5% (6.30pm)</p> <p>UNITED STATES Retail Sales Jun prev 0.3% (10.30pm) Empire Mfg Jul prev 19.28 (10.30pm)</p>	<p>16</p> <p>AUSTRALIA WBC Leading Index May prev 0.1% (10.30am)</p> <p>CHINA Retail Sales Jun y/y prev 12.5% (12pm) Indust. Prod'n Jun y/y prev 8.8% (12pm) GDP Q2 y/y prev 7.4% (12pm)</p> <p>EURO ZONE Trade Balance May prev €15.8bn (7pm)</p> <p>NEW ZEALAND CPI Q2 y/y prev 1.5% (8:45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Jun prev -27.4k (6.30pm) ILO Unemploy. Rate May prev 6.6% (6.30pm)</p> <p>UNITED STATES PPI Final Demand Jun y/y prev 2.0% (10.30pm) Net Long-term TICS Flows May prev -US\$24.2bn (11pm) Indust. Production Jun prev 0.6% (11.15pm) NAHB Housing Index Jul prev 49 (12am) Federal Reserve's Beige Book (4am)</p>	<p>17</p> <p>AUSTRALIA Conference Board Leading Index May prev -0.1% (10am) NAB Bus Confidence Q2 prev 6 (11.30am) RBA Assistant Governor Edey in Panel Discussion (11.55am)</p> <p>EURO ZONE CPI Jun final prev 0.5% (7pm)</p> <p>NEW ZEALAND ANZ Job Ads Jun prev -5.2% (8am) ANZ Consumer Confidence Jul prev 131.9 (11am)</p> <p>UNITED STATES Housing Starts Jun prev -6.5% (10:30pm) Building Permits Jun prev -6.4% (10.30pm) Philadelphia Fed Index Jul prev 17.8 (12am)</p>	<p>18</p> <p>CHINA Property Prices Jun (11.30am) MNI Business Indicator Jul (11:45am)</p> <p>EURO ZONE Current Account May prev €21.5bn (6pm)</p> <p>UNITED STATES UoM Consumer Sentiment Jul (11:55pm) Leading Index Jun prev 0.5% (12am)</p>
<p>21</p> <p>UNITED STATES Chicago Fed National Activity Jun prev 0.21 (10.30pm)</p>	<p>22</p> <p>CHINA Conference Board Leading Economic Index Jun (12pm) RBA Governor Stevens Speech (1pm) RBA Assistant Governor Debelle in Panel Discussion</p> <p>UNITED STATES CPI Jun y/y prev 2.1% (10:30pm) FHFA House Prices May prev 0.0% (11pm) Richmond Fed Mfg Jul prev 3 (12am) Existing Home Sales Jun 4.9% (12am)</p>	<p>23</p> <p>AUSTRALIA Consumer Prices Q2 (11.30am) Headline q/q exp 0.5% prev 0.6% Headline y/y exp 3.0% prev 2.9% Underlying q/q exp 0.7% prev 0.5% Underlying y/y exp 2.7% prev 2.7%</p> <p>EURO ZONE Consumer Confidence Jul (12am)</p> <p>UNITED KINGDOM BoE Minutes of the Jul Meeting (6.30pm)</p>	<p>24</p> <p>CHINA HSBC Mfg PMI Jul Preliminary (11:45am)</p> <p>EURO ZONE Markit Manufacturing PMI Jul (6pm) Markit Services PMI Jul (6pm) Markit Composite PMI Jul (6pm)</p> <p>JAPAN Trade Balance Jun prev -¥909.0bn (9:50am) Markit Manufacturing PMI Jul (11.35am)</p> <p>NEW ZEALAND RBNZ OCR Decision Jul prev 3.25% (7am) Trade Balance Jun prev NZ\$285mn (8:45am)</p> <p>UNITED KINGDOM Retail Sales Jun prev -0.5% (6.30pm)</p> <p>UNITED STATES New Home Sales Jun prev 18.6% (12am)</p>	<p>25</p> <p>CHINA Industrial Profits Jun y/y prev 8.9% (Sun 27 Jul, 11:30am)</p> <p>EURO ZONE German GfK Consumer Confidence Aug prev 8.9 (4pm) M3 Money Supply Jun (6pm) German IFO Business Climate Jul (6pm)</p> <p>JAPAN National CPI Jun y/y prev 3.7% (9:30am)</p> <p>UNITED KINGDOM GDP Q2 prev 0.8% (6.30pm)</p> <p>UNITED STATES Durable Goods Orders Jun prev -1.0% (10.30pm)</p>

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<p>28</p> <p>UNITED STATES Pending Home Sales Jun (12am) Dallas Fed Manufacturing Jul (12.30am)</p>	<p>29</p> <p>AUSTRALIA HIA New Home Sales Jun (11am)</p> <p>JAPAN Jobless Rate Jun prev 3.5% (9:30am) Retail Trade Jun prev 4.6% (9:50am)</p> <p>UNITED STATES S&P Case Shiller House Prices May prev 0.19% (11pm) Conference Board Consumer Confidence Jul prev 85.2 (12am)</p>	<p>30</p> <p>CHINA WBC-MI Consumer Sentiment Jul (11.45am)</p> <p>EURO ZONE Economic Confidence Jul prev 102.0 (7pm) Business Climate Jul prev 0.22 (7pm) Consumer Confidence Jul final (7pm) German CPI Jul preliminary (10pm)</p> <p>JAPAN Industrial Production Jun (9:50am)</p> <p>NEW ZEALAND Building Permits Jun (8:45am)</p> <p>UNITED STATES ADP Employment Change Jul (10.15pm) GDP Q2 annualized prev -2.9% (10.30pm) FOMC Meeting (4am) Fed Pace of Asset Purchases (QE) exp \$25bn prev \$35bn FOMC Rate Decision exp 0.25% prev 0.25%</p>	<p>31</p> <p>AUSTRALIA Trade Price Indices Q2 (11.30am) Import Prices exp -1.5% prev 3.2% Export Prices exp -6.0% prev 3.6% Building Approvals Jun (11:30am) Private Sector Credit Jun (11.30am)</p> <p>EURO ZONE Unemployment Rate Jun (7pm) CPI Estimate Jul (7pm)</p> <p>JAPAN Housing Starts Jun (3pm)</p> <p>NEW ZEALAND ANZ Business Confidence Jul (11am)</p> <p>UNITED KINGDOM GfK Cons Confidence Jul prev 1 (9.05am)</p> <p>UNITED STATES Employment Cost Index Q2 prev 0.3% (10.30pm) ISM Milwaukee Jul (11pm) Chicago PMI Jul (11.45pm)</p>	<p>1 August</p> <p>AUSTRALIA AiG Performance of Mfg Jul (9.30am) RP Data-Rismark Dwelling Prices Jul (10am) PPI Q2 prev 0.9% (11.30am)</p> <p>CHINA Manufacturing PMI Jul (11am) HSBC Mfg PMI Jul final (11:45am)</p> <p>EURO ZONE Markit Manufacturing PMI Jul final (6pm)</p> <p>JAPAN Markit Mfg PMI Jul final (11.35am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Jul (6.30pm)</p> <p>UNITED STATES Non-farm Payrolls Jul (10.30pm) Unemployment Rate Jul (10.30pm) Personal Income Jun prev 0.4% (10.30pm) Personal Spending Jun prev 0.2% (10.30pm) UoM Consumer Confidence Jul final (11.55pm) ISM Manufacturing Jul (12am)</p>

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The Detail

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